

# CAPABILITY STATEMENT

Plan and Process Consultancy, LLC is a certified **Woman Business Enterprise** that provides planning and process design services with a human-centered approach. We take pride in our ability to communicate large visions into streamlined processes, delivering complete and efficient work products for our clients.

## CORE COMPETENCIES

- Process and System Design
- Strategy and Process Mapping
- Vision Analyzation and Evaluation
- Content Development and Design
- Onboarding/Training Material Design

## PAST DELIVERABLES

- Development of comprehensive education programs, including competency-based evaluation materials
- Development of detailed company policy manuals, board materials, employee training and handbook materials
- Evaluation of regulatory compliance; designing of processes that align with industry standards and best practices.
- Development of strategic design materials; streamlining organizational processes, leading to improved efficiency and outcomes.

## DIFFERENTIATORS

Plan and Process Consultancy is truly focused on process consulting from a human-centered approach. We take great pride in our ability to take a 'big picture' vision and simplify it into digestible processes that quickly improve efficiency. Our due diligence process includes identifying the communication methodologies best for the intended audience or users; we are careful to consider various stakeholder characteristics, including alternative languages and adult-learner types, respecting the dignity of all education levels.

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PLAN AND PROCESS  
CONSULTANCY, LLC

CAGE CODE: 9ZF67

NAICS:  
541611, 541618, 611430

UNSPSC CODES:

80101513 - Process and procedures management consultation service

80101514 - Business regulatory and compliance research service

80101604 - Project administration or planning

80101607 - Project Impact Assessment

80101501 - New Business start-up consultation

80101504 - Strategic Planning

80101505 - Corporate Objectives/policy development

80101506 - Organizational structure consultation

80101508 - Business Intelligence consulting